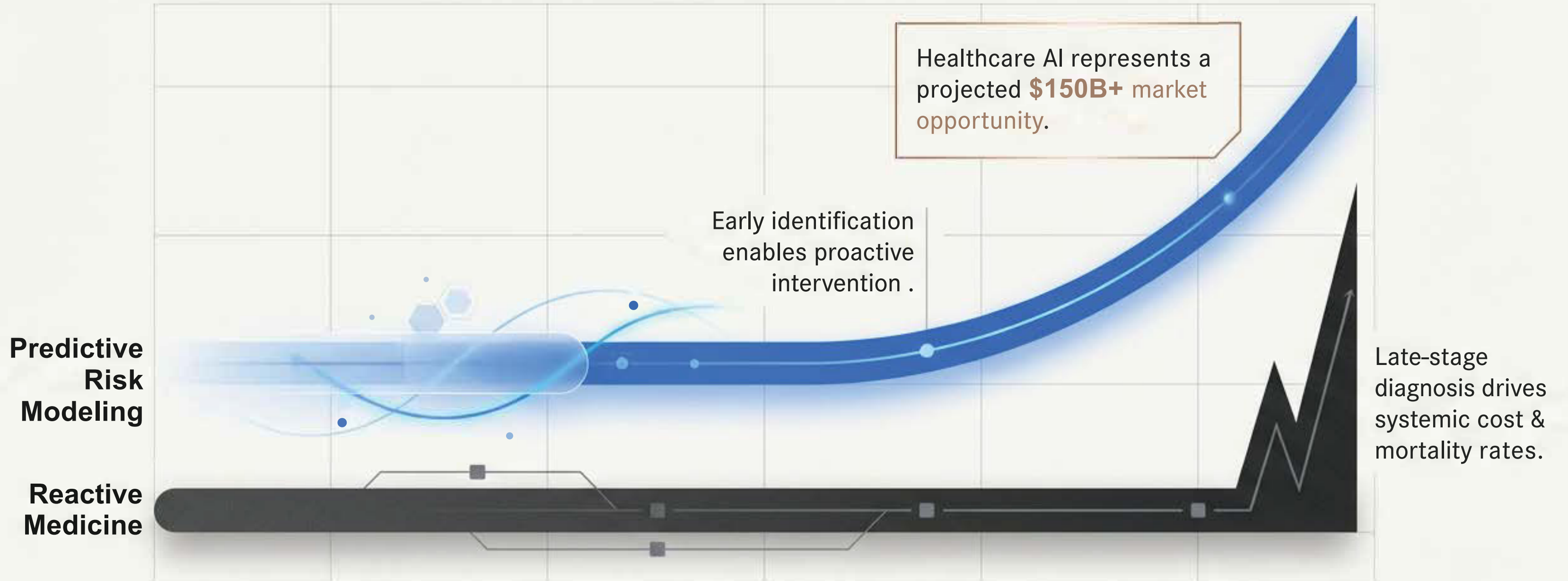




Latamed Ai

Pre-Listing Investor Brief: Transitioning from
Healthcare Operator to AI SaaS Platform

The \$1508+ Shift from Reactive Treatment to Predictive Modeling



An Operational Foundation Yielding Proprietary Clinical Data

18,000+ Patients Served

Real Clinical Environment for AI Validation

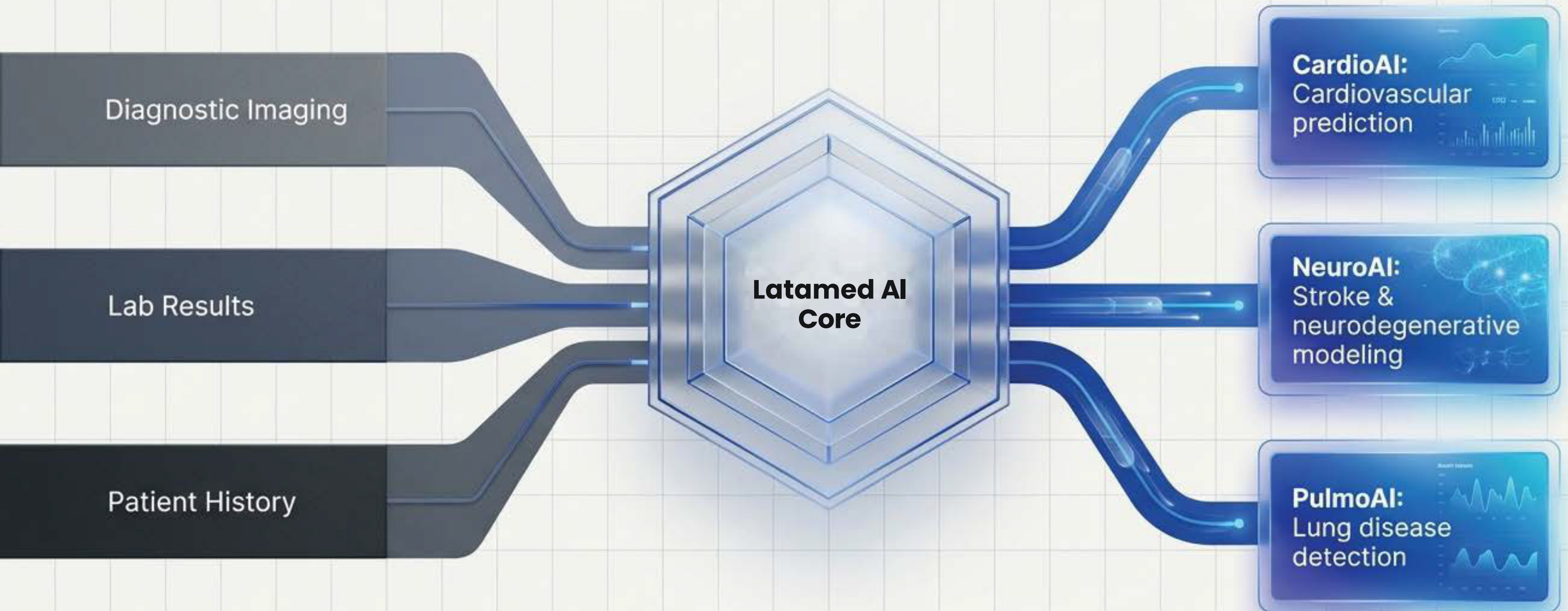
Home
Hospitalization

Telemedicine
Infrastructure

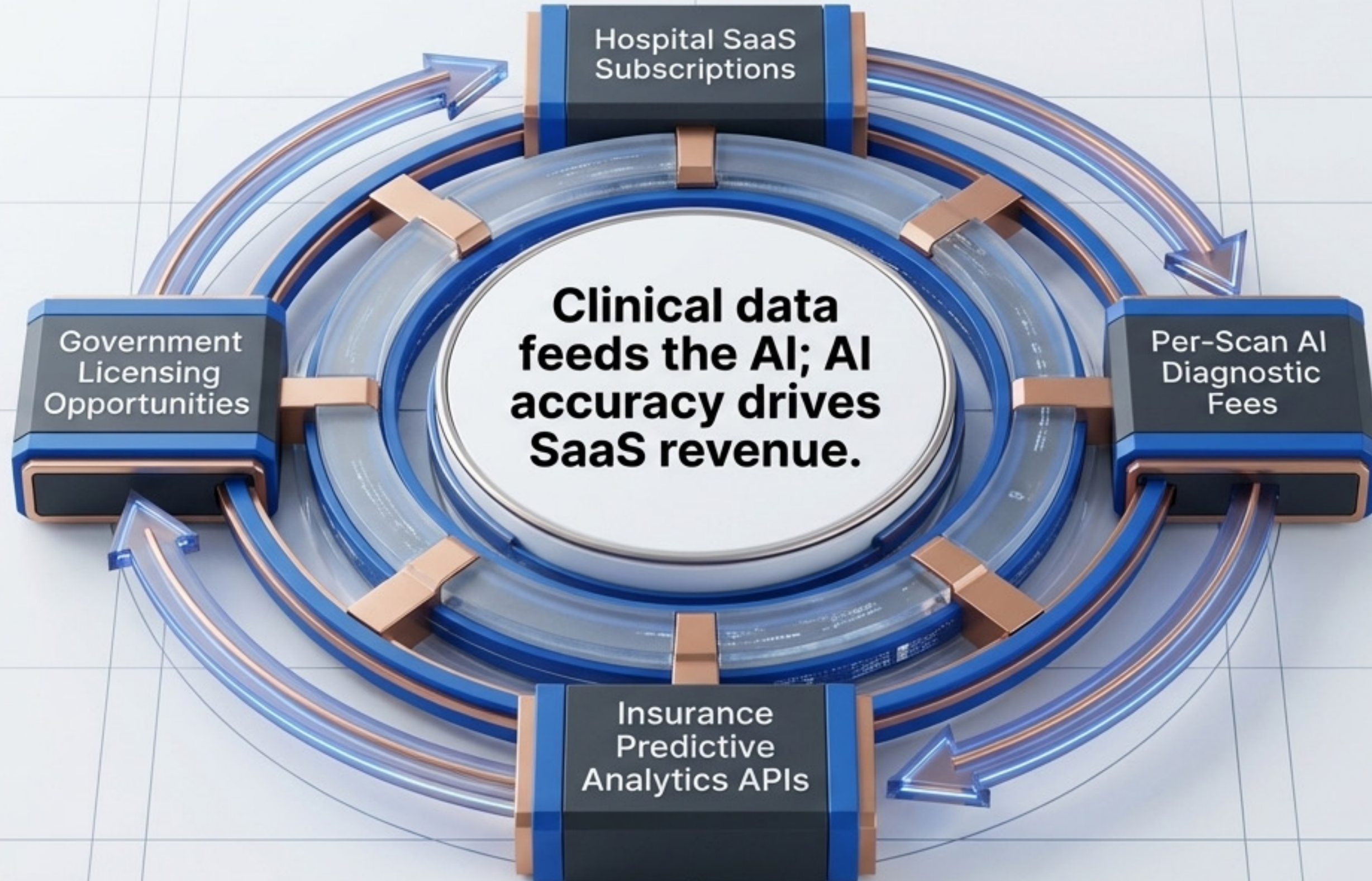
Diagnostic
Imaging

Lab
Services

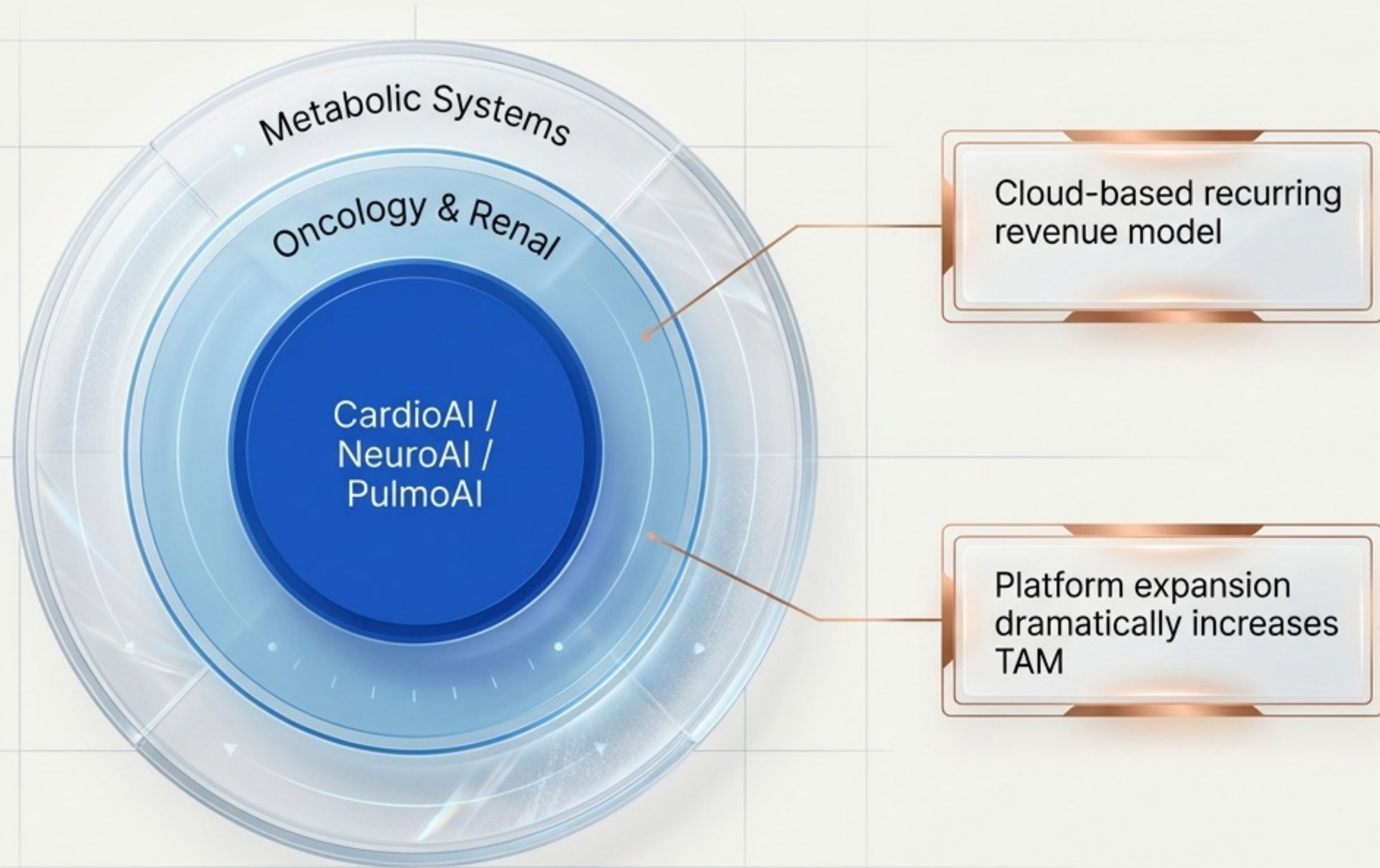
The Multimodal Integration Engine Translates Data into Insight



A Self-Reinforcing Monetization Flywheel



Cloud Architecture Enables Immediate Multi-Organ Expansion



The Valuation Arbitrage: Shifting from Operator to Platform

Healthcare
Services

Linear & Asset-Heavy
Growth

1x – 3x
Revenue Multiple

Healthcare
SaaS

Exponential &
Margin-Heavy Growth

5x – 12x
Revenue Multiple

The AI platform transition fundamentally changes the valuation framework, creating a rare re-rating opportunity.

The Break-Even Activation Curve



Strategic Execution & Risk Mitigation Framework

Regulatory Approvals

Navigating clearance for predictive models.

Clinical Validation Timelines

Ensuring algorithmic accuracy across diverse populations.

Hospital Adoption

Overcoming legacy IT friction and workflow integration.

Capital Requirements & Execution Risk

Managing cash burn prior to the break-even inflection.

Category Transitions I Define Valuation Shifts

The Physical/Operator

Is Latamed AI Technologies
a clinic...

**The answer unlocks the
5x–12x SaaS multiple.**

The Digital/Platform

...Or the foundation of a
predictive AI healthcare
platform?